



MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
196 mn	▼ -2.30%	360 mn	▼ -1.95%	96 mn	▼ -2.92%	102 mn	▼ -2.56%	200 mn	▼ -2.16%
157,496.1	-3,714.57	94,227.00	-1,870.28	48,330.20	-1,451.54	224,687.3	-5,909.80	60,839.09	

Market Summary

The stock market on Monday remained extremely bearish throughout the day and concluded the session in the red zone by losing 11,000 points amid escalating Middle East tensions. The Benchmark KSE-100 index made an intra-day high and low at 150,174.09 (-7,322.01 points) and 144,119.43 (-13,376.67 points) respectively while closed at 146,480.14 by losing 11,015.96 points. PKR in today's interbank depreciated by Rs 0.05 against USD and closed at Rs 279.4018. The value of shares traded during the day was Rs 37.001 billion. Market capitalization stood at around Rs16.593 trillion. Overall, trading volumes for the day increased to 613.62 million shares compared with Friday's tally of 359.74 million. KEL was the volume leader with 127.5 million shares, losing Rs0.61 to close at Rs7.2. It was followed by FNEL with 33.6 million shares, losing Rs0.16 to close at Rs1.15 and BOP with 33.4 million shares, losing Rs2.83 to close at Rs25.45.

Volume Leaders ('000)

KEL	127,469
FNEL	33,608
BOP	33,387
CENERGY	26,387
WTL	25,328
NBPXD	21,087
UNITY	17,401
PPLXD	12,835
HASCOLNC	11,239
PRL	9,660

Gainers (PKR)

BTL	356.72	32.40
JUBSNC	43.68	3.97
ITANZ	35.01	3.18
CRTM	34.69	3.15
STYLERSXD	42.35	3.81
SUTM	89.90	7.90
FASM	290.71	25.10
TSML	237.70	19.00
ARUJNC	9.64	0.76
AATM	36.47	2.46

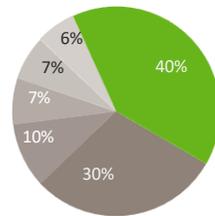
Losers (PKR)

WASLR	0.1	0.30
CLCPS	-0.55	2.42
FANM	-0.87	4.38
FCSC	-0.64	3.40
DSLNC	-0.91	5.07
HIFA	-0.76	4.41
SIBL	-1.00	6.02
DFSM	-0.64	3.99
YOUW	-0.55	3.47
KOSM	-0.54	3.49

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	2.71
Broker Proprietary Trading	1.72
Companies	3.70
Individuals	4.00
Insurance Companies-7.22	-7.22
Mutual Funds-8.96	-8.96
NBFC	0.02
Other Organization	6.38
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	-0.01
Overseas Pakistani	0.30
Gross	-2.55

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.17	1.23	1.56	0.09	0.12	-0.39	0.03	0.15	-0.49	0.22	2.69
	Broker Proprietary Trading	0.19	2.41	-0.40	0.09	-1.29	0.02	-0.24	-0.05	0.04	0.93	1.72
	Companies	0.22	1.99	-0.18	0.01	1.87	-0.54	0.10	0.18	0.04	0.03	3.72
	Individuals	0.94	0.16	1.87	-0.04	-0.10	0.07	0.86	0.22	0.04	-0.01	4.00
	Insurance Companies	-0.93	-3.79	-0.52	-0.03	-1.05	0.78	-0.56	-0.17	0.02	-0.97	-7.22
	Mutual Funds	-1.08	-3.25	-2.33	-0.11	-1.10	-0.16	0.00	0.18	0.26	-1.16	-8.76
	NBFC	0.00	0.04	-	-0.00	-0.00	-	0.01	-	-	-0.03	0.02
	Other Organization	0.76	3.08	0.49	0.02	1.27	0.34	0.09	0.07	-0.01	0.27	6.38
LIPI Total	0.26	1.87	0.49	0.03	-0.29	0.12	0.29	0.58	-0.10	-0.70	2.55	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.36	-1.82	-0.26	-	0.10	0.01	-0.04	-0.65	-	0.19	-2.84
	Foreign Individual	-	-	-	-	-0.00	-	-	-0.01	-	-	-0.01
	Overseas Pakistani	0.10	-0.05	-0.23	-0.03	0.19	-0.12	-0.25	0.09	0.10	0.50	0.30
	Total	-0.26	-1.87	-0.49	-0.03	0.29	-0.12	-0.29	-0.58	0.10	0.70	-2.55

Source: NCCPL

Monday, March 9, 2026

INSIDER TRANSACTIONS

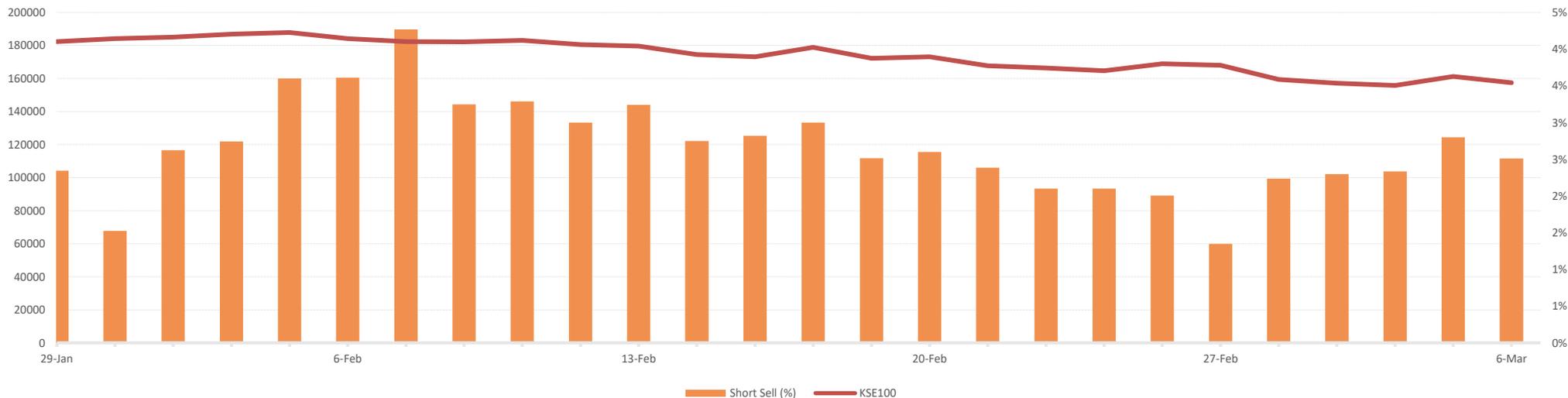


Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	06/Mar/26	TSML	Haroon khan	Executive Director	1,078	-	207.76	1,078	233,254



FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, March 6, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PTC-MAR	2,167	40.23%	0.37%	1,157	87.3% ▲
ENGROH-MAR	162	37.21%	0.02%	112	44.5% ▲
ATRL-MARB	145	29.92%	0.34%	56	157.8% ▲
PIAHCLA-MAR	2,656	26.19%	1.40%	3,089	14.0% ▼
GCIL-MAR	176	16.53%	0.08%	193	8.8% ▼
SNGP-MAR	251	14.35%	0.09%	216	16.1% ▲
NCPL-MAR	1,016	11.60%	0.50%	808	25.7% ▲
NRL-MAR	110	8.74%	0.42%	72	53.8% ▲
SSGC-MAR	1,517	7.70%	0.45%	1,149	32.0% ▲
MLCF-MAR	568	6.67%	0.12%	340	67.3% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

PREPARED BY

Muhammad Umair Javed
Phone: (+92) 42 38302028
Ext: 116
Email: haroon@abbasiandcompany.com

RESEARCH DEPARTMENT

6 - Shadman, Lahore
Phone: (+92) 42 38302028; Ext: 116, 117
Email: research@abbasiandcompany.com
web: www.abbasiandcompany.com

HEAD OFFICE

6 - Shadman, Lahore
Phone: (+92) 42 38302028
Email: support@abbasiandcompany.com
web: www.abbasiandcompany.com